



Don't Have a Will Yet? Stop Putting it Off. Will preparation in 3 Easy Steps—with LegalShield.

A Will ensures your estate, children and overall finances are handled in a responsible manner based on your wishes. In many states, if you were to pass away with out a Will, the state in you which you reside may decide where your money goes. Your LegalShield benefit includes the preparation of a Will, Living Will and Power of Attorney.

If you already have an existing Will, your provider law firm can still review and provide feedback!

How to Get Started

1. Request a Consult

To create your Will, simply sign-in to your LegalShield Member Portal or the LegalShield Mobile App and select “Request a Consult” and then “Estate Planning” from the list of categories. You can then select your specific estate planning need.

Please note: if you have not already created your LegalShield account you will need to go to accounts.legalshield.com/activate and use your member number provided in your welcome email to log in. If you have questions about creating your account please contact Customer Care at 800-654-7757 between 7 am CT - 7 pm CT Monday - Friday.

2. Schedule a Call With Your Lawyer

You will be asked to provide the best method to contact you and if you would like to be called back within 4 business hours or to select a date and time that would work best with your schedule.

3. Fill Out Your Will Questionnaire

After your consultation is confirmed, you will receive an email from your dedicated provider law firm which will include your Will Questionnaire. Please fill out the Will Questionnaire in its entirety and simply submit it back to your provider law firm. Once all information is received, your dedicated provider law firm will prepare your Will within five business days or less!

A Will is a love note to your family and your LegalShield Provider Law Firm will ensure your documents are prepared accurately, saving you both time and money. What are you waiting for? Get started today!

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FOR MORE INFORMATION PLEASE CONTACT AN INDEPENDENT ASSOCIATE:



PUBLIC EMPLOYEES & RETIREES (PEDIT TRUST) 1.1.2023
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